



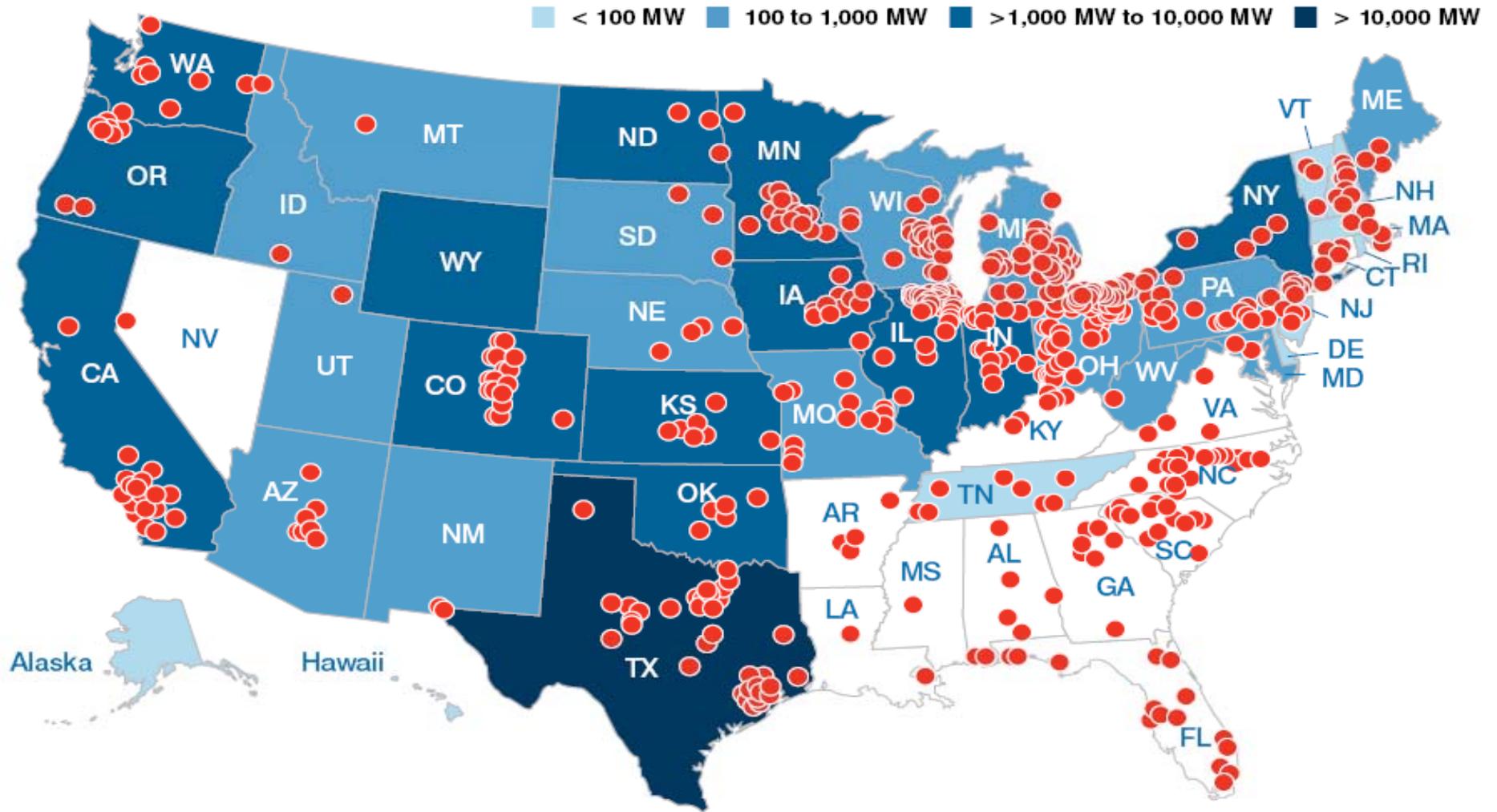
Policy Update

June 7, 2012

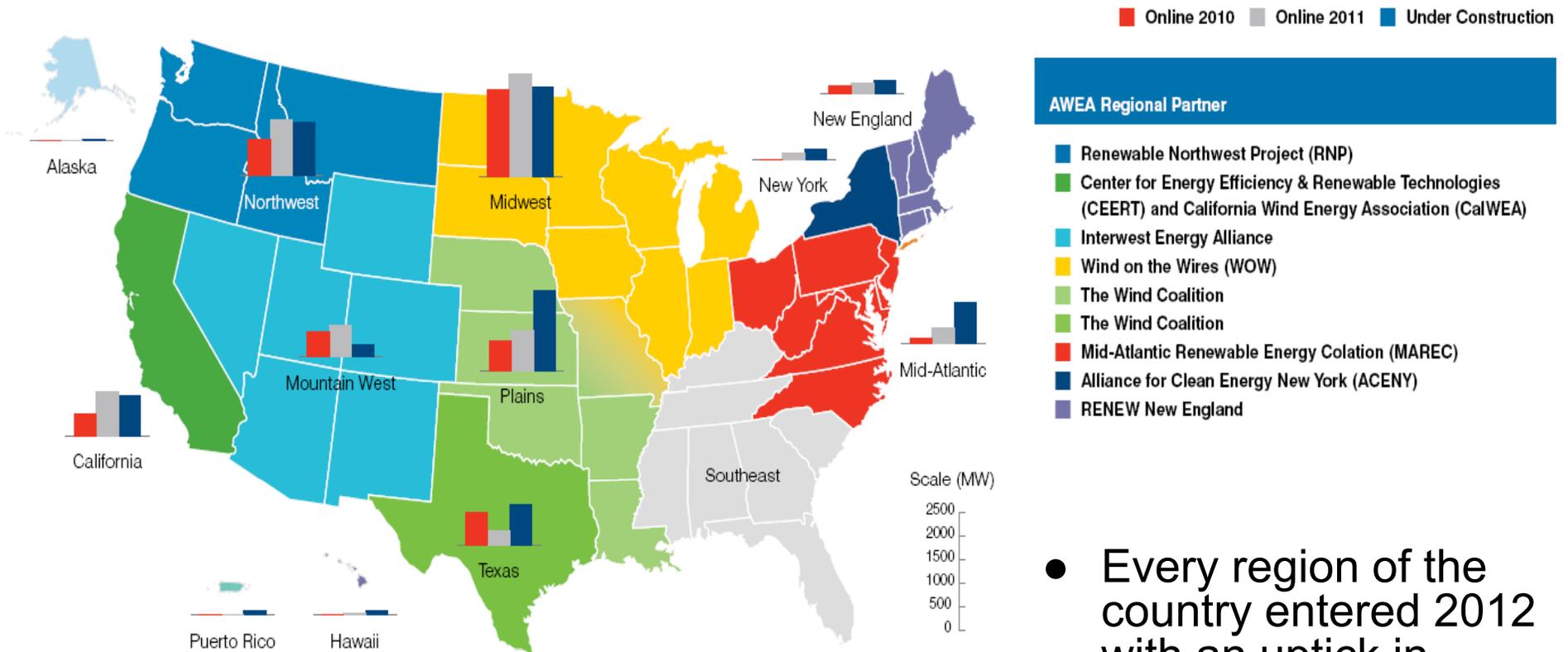
Susan Williams Sloan
Director, State Relations



Manufacturing Growth



Wind Power Capacity Installations and Under Construction, by Region



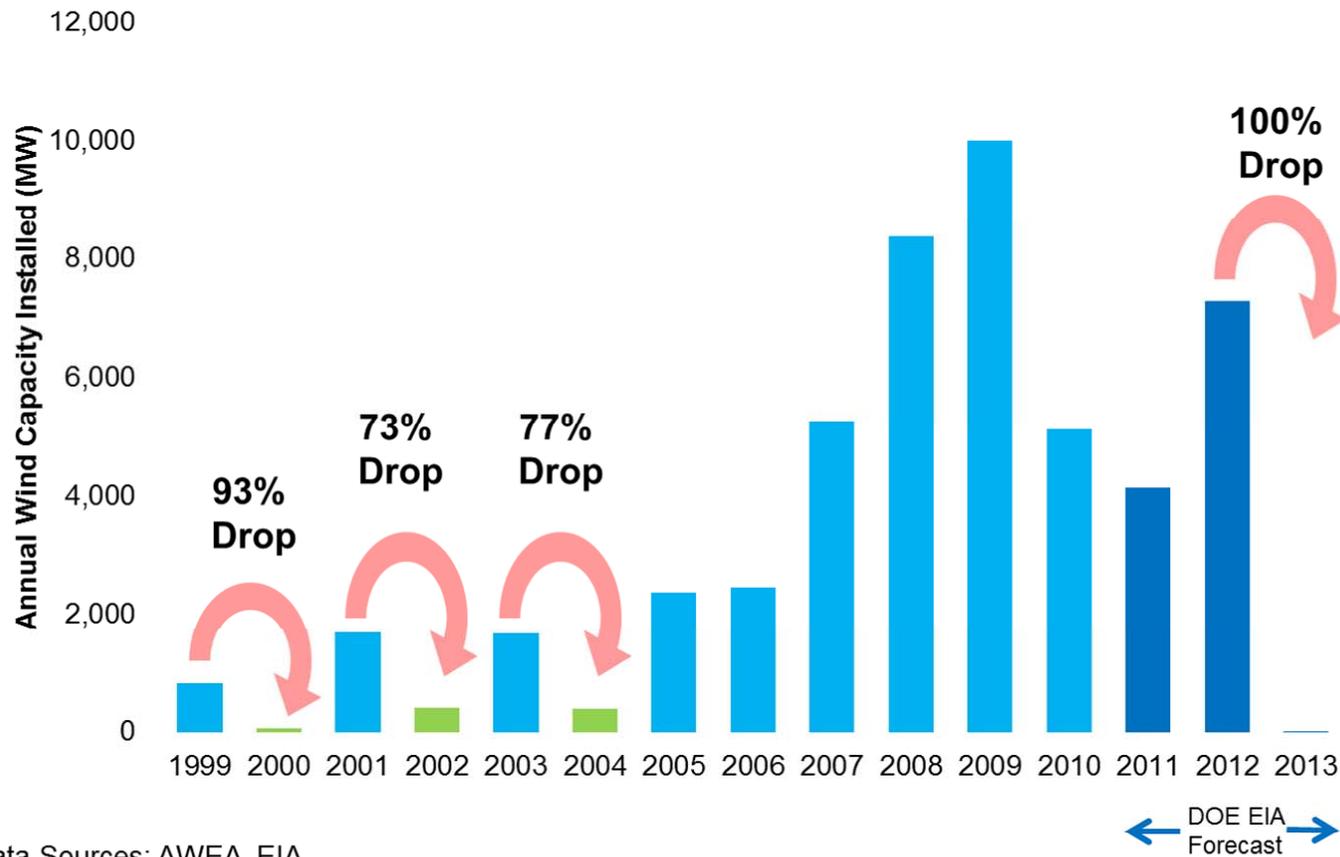
» Entering 2012, there were over 8,300 MW under construction, with 3,500 MW starting construction in the fourth quarter of 2011

- Every region of the country entered 2012 with an uptick in activity compared to the most recent prior years.

Bipartisan Support

FEDERAL PRODUCTION TAX CREDIT

Lack of consistent market signal creates boom-bust cycle for wind



U.S. House of Representatives

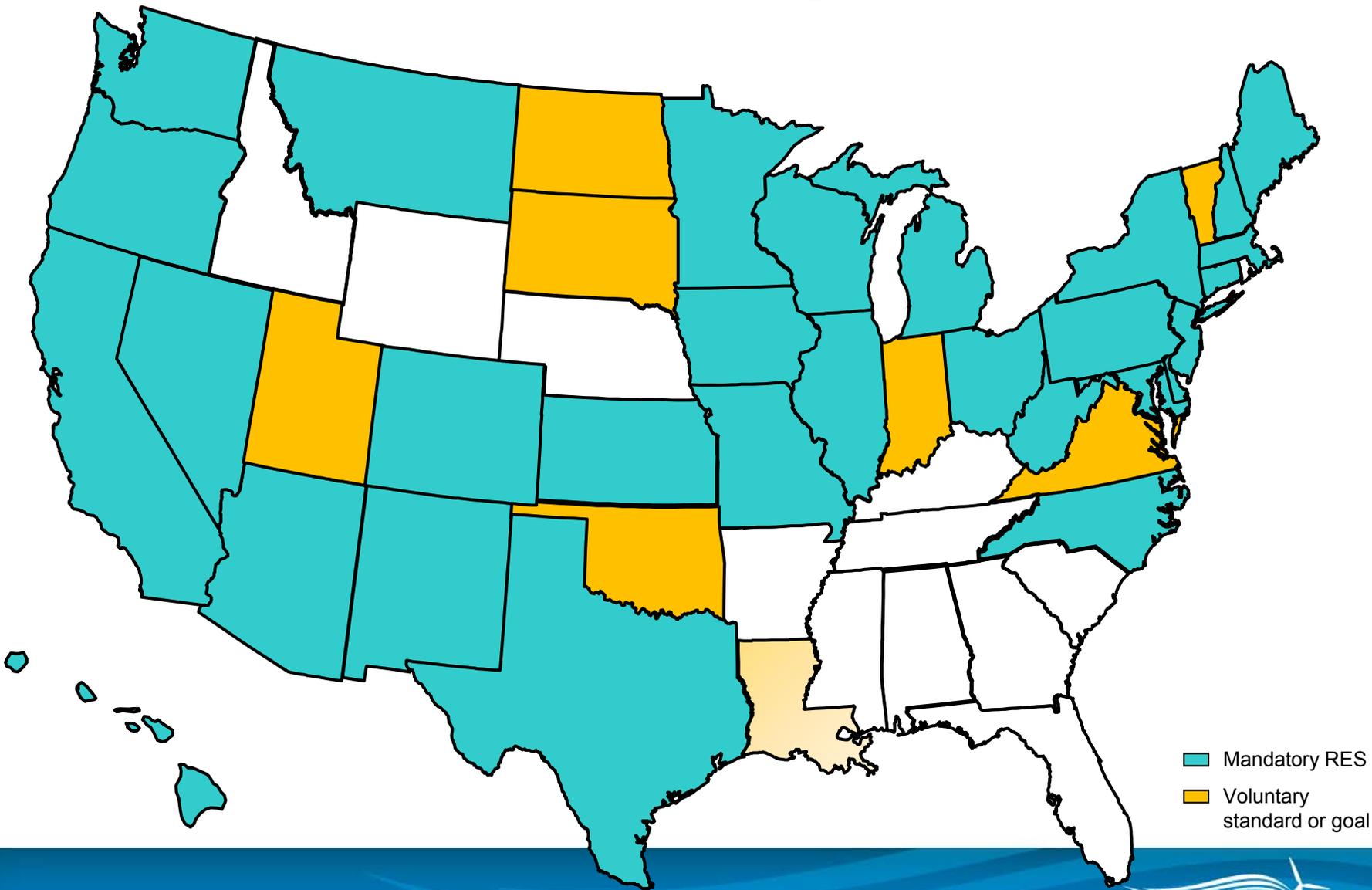
- HR 3307: four-year PTC extension
 - Introduced in November 2011 by Rep. **Reichert** (R-WA-08) and Rep. **Blumenauer** (D-OR-03)
 - 87 cosponsors, incl. 19 Republicans
- Additional House leaders on PTC:
 - **Hoyer** (D-MD-05) - **King** (R-IA-05)
 - **Latham** (R-IA-04) - **Markey** (D-MA-07)
 - **Pelosi** (D-CA-08) - **Waxman** (D-CA-30)

U.S. Senate

- S 2201: two-year PTC extension
 - Introduced in March 2012 by Sen. **Grassley** (R-IA) and Sen. **Udall** (D-CO)
 - 8 cosponsors, incl. 3 Republicans
- Additional Senate leaders on PTC:
 - **Baucus** (D-MT) - **Bennet** (D-CO) - **Boozman** (R-AR)
 - **Brown** (R-MA) - **Cantwell** (D-WA) - **Cardin** (D-MD)
 - **Heller** (R-NV) - **Kirk** (R-IL) - **Moran** (R-KS)
 - **Reid** (D-NV) - **Snowe** (R-ME) - **Thune** (R-SD)

STATE POLICY

Majority of States Have Established Long-Term Renewable Electricity Standards



■ Mandatory RES
■ Voluntary standard or goal

AWEA Regional Partners: Legislative & Regulatory Policy Territory



State Policy Issues

RPS

- Kick start & diversify fuel resources
- What is renewable
- Guide for transmission planning
- Signals manufacturers, supply chain

Taxes

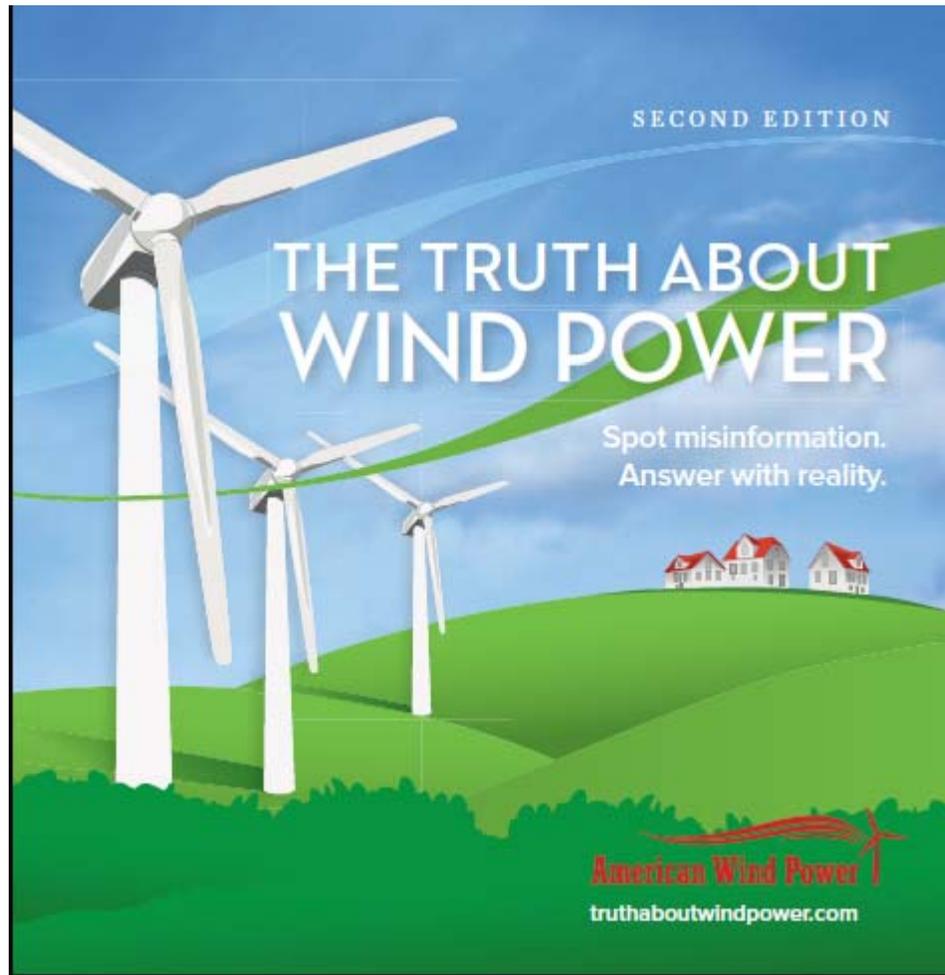
Siting

Operations

Policy Forward

- ❑ Evolving industry means ongoing education
- ❑ Reward / value long term price stability
- ❑ Transmission planning & building
- ❑ Stable rules / incentives

www.truthaboutwindpower.com



www.awea.org

www.powerofwind.com

www.saveUSAwindjobs.com

THANK YOU